**INTEREST RATES MARKET NOTICE**

**Date: 8 May 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC098”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 11 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC098

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 6.797 % (3 Month JIBAR as at 08 May 2015 of 6.1170% plus 68 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 November 2015

**Books Close** 31 July, 31 October

**Interest Payment Date(s)** 6 August, 6 November

**Last Day to Register** By 17:00 on30 July, 30 October

**Issue Date** 11 May 2015

**Date Convention** Following

**Interest Commencement Date** 11 May 2015

**First Interest Payment Date** 6 August 2015

**ISIN No.** ZAG000126236

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC098%20Pricing%20Supplement%2020150511.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC098%20Pricing%20Supplement%2020150511.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222